

Press Release January 10, 2018

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## Prospectus relating to Infant Bacterial Therapeutics' rights issue published

The prospectus relating to Infant Bacterial Therapeutics' (publ) ("IBT") rights issue has now been published and is held available on IBT's website, [www.ibtherapeutics.com](http://www.ibtherapeutics.com), as well as on SEB's website, [www.sebgroup.com/prospectuses](http://www.sebgroup.com/prospectuses). The prospectus can also be ordered from IBT by telephone +46 (0)8-410 145 55.

### ***About Infant Bacterial Therapeutics AB***

Infant Bacterial Therapeutics AB (publ) ("IBT") is a pharmaceutical company with a vision to develop drugs influencing the human infant microbiome, and thereby prevent or treat rare diseases affecting premature infants. Using its extensive experience in live bacterial therapeutics and its well-developed knowledge of the action of *Lactobacillus reuteri*, IBT is developing its lead drug candidate IBP-9414, to prevent necrotizing enterocolitis ("NEC"), a fatal, rare disease that afflicts premature infants. The FDA and the European Commission have granted IBT Orphan Drug Designation, and the FDA have granted Rare Pediatric Disease Designation for IBP-9414 for the prevention of NEC.

IBT is further pursuing a second rare disease programme IBP-1016 for the treatment of an unmet medical need in gastroschisis, a severe disease in infants. By developing these drugs, IBT has the potential to fulfil unmet needs for diseases where there are currently no prevention or treatment therapies available.

IBT is listed on Nasdaq First North Premier with Erik Penser Bank as Certified Adviser.  
[www.ibtherapeutics.com](http://www.ibtherapeutics.com)

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### **IMPORTANT INFORMATION**

This press release is not an offer to subscribe for shares in IBT and investors should not subscribe for or purchase any securities, except on the basis of information provided in the prospectus relating to the rights issue.

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The new shares, BTAs and subscription rights have not been recommended or approved by any United States federal or state securities commission or regulatory authority. No new shares, BTAs, subscription rights or other securities issued by IBT have been or will be registered under the U.S. Securities Act of 1933, as amended, or under the securities legislation in any state of the United States, and may not be offered, exercised or sold in the United States absent registration or an applicable exemption from registration requirements. There is no intention to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.

The Company has not authorized any offer of the securities in the rights issue to the public in any country in the European Economic Area ("EEA") other than Sweden. In other member states in the EEA, the securities may only be offered to (i) any legal entity which is a qualified investor as defined in the Directive 2003/71/EC (the "Prospectus Directive"); or (ii) any person falling within Article 3(2) of the Prospectus Directive.

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